

# University Settlement

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Charitable #: 119279412RR0001



University Settlement  
Founded in 1910

## *Over 100 Years of Service in the Community*

### **A Gift in your Will**

#### **Wills**

Over the years you may have accumulated a lifetime of investments, savings and properties. Whether you have a modest estate or have accumulated substantial wealth over the years, the gift of a bequest in your will can make a positive difference in improving literacy skills for Canadians.

#### **Benefits**

When you plan your legacy and bequeath a gift through your will to University Settlement you will:

- Qualify for an income tax credit resulting in lower estate taxes for your heirs.
- Benefit and profit from an amendment in the federal budget which recently eliminated capital gains tax on these charitable donations, if you leave a gift of securities in your will as a bequest.
- Help University Settlement improve the lives of more than 30,000 kids, youth, seniors and adults every year.

There has never been a better time to give to University Settlement.

### **How to Give a Gift Through Your Will**

When you are thinking about what tomorrow may bring and are looking for ways to minimize taxes on your future estate, think of making a planned gift to University Settlement. It may make sense to you and your situation, as planned giving through a bequest in your will is a great way to minimize the tax paid on your estate.

University Settlement understands fully and upholds the important legal and ethical commitment of keeping your personal information private and strictly confidential. When you make the important decision to leave a bequest to a charity in your will, it is a requirement that you use the legal name of the charity: University Settlement.

We do, of course, recommend that you seek counsel from your lawyer and/or from your investment advisor to ensure your plans are carried out in accordance to your wishes. Should you wish to make a bequest in your will to University Settlement and are interested in finding out more information about your options, please contact us at (416) 598-3444, ext. 223 to set up an appointment.

You can show your commitment to helping our community to learn and grow by bequeathing a gift through your will to University Settlement. At the same time, you will ensure your legacy makes a difference in the quality of lives of others for years to come. When you are getting your affairs in order and writing your will, you may wish to consider naming University Settlement in your plans. A bequest in your will is a straightforward and simple way to ensure lower taxes for your estate heirs, and is a good philanthropic choice. If you have already named University Settlement as a beneficiary of your estate, please let us know. We would like to recognize you and your generosity. Please consider sharing this good news with us by calling us today at 416-598-3444 ext.223.

Your gift will make a difference in the lives of children, youth, seniors and adults for years to come.