

University Settlement

23 Grange Road, Toronto ON M5T 1C3
Telephone: 416-598-3444 Fax: 416-598-4401
Website: www.universitysettlement.ca
Charitable #: 119279412RR0001



University Settlement
Founded in 1910

Over 100 Years of Service in the Community

Gift of Insurance

You can show your commitment to the literacy programs provided by University Settlement by giving a gift of insurance. At the same time, you will ensure your legacy makes a difference in the lives of youth, children, seniors and adults for years to come. When you are making decisions about your finances you may wish to consider naming University Settlement as the beneficiary of a life insurance policy.

Giving a gift of insurance is an innovative and efficient way to minimize the tax paid on current income, the taxes to your estate and a good philanthropic choice.

Benefits

When you are making plans to bestow a gift of insurance to University Settlement you will:

- Receive a donation receipt for the cash value of the policy.
- Attain a receipt for all future premiums paid.
- Transform many small payments into a large future gift.

Alternatively, when you name University Settlement as the beneficiary of your insurance policy you and your estate will:

- Gain the security and peace of mind of planning a gift for the future while maintaining control of your policy in the present.
- Eliminate paying probate fees on your insurance proceeds.
- Upon passing, receive a donation receipt for the full amount of the death benefit.

How to Give a Gift of Insurance

When you are looking for ways to minimize taxes on your estate, think of giving to University Settlement. It may make sense to you and your situation, as giving a gift of insurance can be a great way to reduce the taxes paid on your estate as well as on current income.

University Settlement understands fully and upholds the important legal and ethical commitment of keeping your personal information private and strictly confidential. When you make the important decision to give a gift of insurance, it is a requirement that you use the legal name of the charity: **University Settlement**.

We do, of course, recommend that you seek counsel from your lawyer and/or from your investment advisor to ensure your plans are carried out in accordance to your wishes.

Should you wish to make a gift of insurance to University Settlement and are interested in finding out more information about your options, please contact us at (416) 598-3444, ext. 223 to set up an appointment.